

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

CONTINUED EXHIBITS OF THE DRA PARTIES

To the Honorable United States District Court Judge Laura Taylor Swain:

AmeriNational Community Services, LLC (the “**Servicer**”), as servicer for the GDB Debt Recovery Authority (the “**DRA**”), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the “**Collateral Monitor**” and, together with the Servicer, collectively, the “**DRA Parties**”), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, respectfully submit their Continued Exhibits List for the Confirmation Hearing in accordance with paragraph 5 of the *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment*, Dkt. No. 18502 (the “**Trial Procedures Order**”) and paragraphs 1 through 4 of the *Order Regarding Confirmation Hearing Exhibit Procedures*, Dkt.

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

No. 18749 (the “**Exhibit Procedures Order**”, and collectively with the Trial Procedures Order, the “**Orders**”).²

1. Pursuant to the Orders, the DRA Parties submit this Continued Exhibit List, setting forth the exhibits attached to this filing, as described in *The DRA Parties’ Confirmation Hearing Amended Exhibit List* (“**Amended Exhibit List**”), Dkt. No. 18768 filed in connection herewith and incorporated in its entirety as if set forth in full herein.

Continued Exhibit List

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 250	2020 COFINA Fiscal Plan dated June 19, 2020
DRA Ex. 251	Certified Budget for the Commonwealth of Puerto Rico, Fiscal Year 2022, dated June 30, 2021
DRA Ex. 252	Debtors’ Preliminary List of Witnesses to Be Offered in Support of Confirmation of Plan of Adjustment
DRA Ex. 253	Reporte R0334- Crudita AAFAF_CONF_0006284
DRA Ex. 254	PRIFAS Control Sheet dated May 27, 2020 AAFAF_CONF_0006285
DRA Ex. 255	HTA Vouchers received February 15 and September 14, 2017 AAFAF_CONF_0006291
DRA Ex. 256	PRIFAS Control Sheet dated April 15, 2020 AAFAF_CONF_0006297
DRA Ex. 257	PRIFAS Control Sheet dated April 29, 2020 AAFAF_CONF_0006300
DRA Ex. 258	Email Chain Re: HTA – Bank Account dated March 31, 2019 Ambac_Cash_2004_002_0022578
DRA Ex. 259	Oriental Bank Statement for HTA dated December 31, 2019 Ambac_Cash_2004_002_0022582
DRA Ex. 260	Oriental Bank Statement for HTA dated June 30, 2019 Ambac_Cash_2004_002_0022585
DRA Ex. 261	Oriental Bank Statement for HTA dated September 30, 2019 Ambac_Cash_2004_002_0022589
DRA Ex. 262	Email Chain Re: HTA – Bank Account dated October 10, 2019 Ambac_Cash_2004_002_0019984

² Unless otherwise indicated, all docket references herein refer to the docket of Case No. 17-BK-3283 (LTS).

³ The descriptions provided herein are for reference only and are not meant to be comprehensive.

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 263	Entidades Oficiales ELA - Custodia Hacienda Part 2 Ambac Cash 2004 002 0023051
DRA Ex. 264	Oriental Bank Statement for HTA dated June 30, 2020 Ambac Cash 2004 002 0031934
DRA Ex. 265	Puerto Rico Department of Treasury TSA March and Third Quarter FY 2018 Cash Flow CW STAY0000203
DRA Ex. 266	Administrative Bulletin OE-2015-046 CW STAY0000954
DRA Ex. 267	PRIFAS Codes Index CW STAY0010548
DRA Ex. 268	Undated Letter from OMB responding to Appendix B Request 4 from the Board attaching charts of Revenue Accounts, Expense Accounts, and Accounts Held at Nongovernmental Banks CW STAY0034228
DRA Ex. 269	Fund 278 PRIFAS Export CW STAY0048545
DRA Ex. 270	Fund 278 Account Mapping CW STAY0049729
DRA Ex. 271	Funds 793 and 278 Voucher Tabulation CW STAY0049730
DRA Ex. 272	Diesel Revenues Fiscal Year 2015-2016 BDO PR 000068
DRA Ex. 273	Gasoline Revenues Fiscal Year 2015-2016 BDO PR 000025
DRA Ex. 274	Audit Workpaper re Treasury Letter to BDO dated Aug. 6, 2018 BDO PR 000117
DRA Ex. 275	Audit Workpaper re Treasury Letter to BDO dated December 12, 2018 BDO PR 000092
DRA Ex. 276	Email re: "FW: Item no. 11 - Analysis of the subsequent collections from the Department of the Treasury corresponding to FY 18 and the related PCA to record the bad debt reserva at 6/30/18." dated October 31, 2018 BDO PR 000170
DRA Ex. 277	Email re: "Certificacion de Hacienda" dated July 20, 2017 BDO PR 000164
DRA Ex. 278	278 Fund Accreditation FY 2014-2015 HTA STAY0000207
DRA Ex. 279	278 Fund Accreditation November 2015 – December 2019 HTA STAY0008372
DRA Ex. 280	278 Fund Accreditation November 2015-November 2020 HTA STAY0054675

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 281	Email re: "02-06-2018 Detailed Excise Taxes and License Fees Revenues 2016 - 2017 (Auditoria FY16-17)" dated February 6, 2018. BDO PR 002314
DRA Ex. 282	HTA Gasoline Excise Tax Revenues FY 2015-2016 HTA STAY0000223
DRA Ex. 283	HTA Vouchers dated March 24-May 18, 2015 HTA STAY0000454
DRA Ex. 284	Treasury Transfer Authorizations April-December 2015 HTA STAY0000614
DRA Ex. 285	HTA Vouchers and Treasury Authorizations June 2015-February 2016 HTA STAY0000628
DRA Ex. 286	HTA Audited Financial Statements for Year Ended June 30, 2015 HTA STAY0000654
DRA Ex. 287	Treasury Authorizations January-December 2015 HTA STAY0007985
DRA Ex. 288	BNY Mellon Account -8281 Statement June 2015 HTA STAY0008494
DRA Ex. 289	BNY Mellon Account -8282 Statement June 2015 HTA STAY0008496
DRA Ex. 290	BNY Mellon Account -0267 Statement July 2015 HTA STAY0008764
DRA Ex. 291	BNY Mellon Account -0461 Statement August 2015 HTA STAY0008953
DRA Ex. 292	BNY Mellon Account -5474 Statement October 2015 HTA STAY0009259
DRA Ex. 293	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Feb. 2016 HTA STAY0011917
DRA Ex. 294	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Jul. 2015 HTA STAY0011921
DRA Ex. 295	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Jun. 2016 HTA STAY0011931
DRA Ex. 296	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Dec. 2015 HTA STAY0011945
DRA Ex. 297	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Jan. 2015 HTA STAY0011959
DRA Ex. 298	Bank Reconciliation by the HTA Accounting Office for September 2016 HTA STAY0012043
DRA Ex. 299	Oriental Bank Statement for HTA dated Jan. 31, 2015 HTA STAY0012679
DRA Ex. 300	Oriental Bank Statement for HTA dated Feb. 28, 2015 HTA STAY0012691

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 301	Oriental Bank Statement for HTA dated Mar. 31, 2015 HTA_STAY0012701
DRA Ex. 302	Oriental Bank Statement for HTA dated Apr. 30, 2015 HTA_STAY0012716
DRA Ex. 303	Oriental Bank Statement for HTA dated May. 31, 2015 HTA_STAY0012729
DRA Ex. 304	Oriental Bank Statement for HTA dated Jun. 30, 2015 HTA_STAY0012742
DRA Ex. 305	Oriental Bank Statement for HTA dated Jul. 31, 2015 HTA_STAY0012756
DRA Ex. 306	Oriental Bank Statement for HTA dated Aug. 31, 2015 HTA_STAY0012776
DRA Ex. 307	Oriental Bank Statement for HTA dated Sept. 30, 2015 HTA_STAY0012793
DRA Ex. 308	Oriental Bank Statement for HTA dated Oct. 31, 2015 HTA_STAY0012803
DRA Ex. 309	Oriental Bank Statement for HTA dated Nov. 30, 2015 HTA_STAY0012806
DRA Ex. 310	Economic Factors and Fiscal Year 2017 Budget, dated Dec. 22, 2017 HTA_STAY0028739
DRA Ex. 311	BNY Mellon Account -8281 Statement Feb. 2015 HTA_STAY0031520
DRA Ex. 312	BNY Mellon Account -8281 Statement Mar. 2014-Feb. 2015 HTA_STAY0031601
DRA Ex. 313	BNY Mellon Account -8282 Statement Mar. 2014-Feb. 2015 HTA_STAY0031681
DRA Ex. 314	BNY Mellon Account -8281 Account Overview and Statement Feb. 2015 HTA_STAY0031686
DRA Ex. 315	BNY Mellon Account -8282 Statement Mar. 2015 HTA_STAY0031764
DRA Ex. 316	BNY Mellon Account -8281 Statement Mar. 2015 HTA_STAY0031768
DRA Ex. 317	BNY Mellon Account -8282 Statement Apr. 2015 HTA_STAY0031848
DRA Ex. 318	BNY Mellon Account -8281 Statement Apr. 2015 HTA_STAY0031850
DRA Ex. 319	BNY Mellon Account -8282 Statement May 2015 HTA_STAY0031933
DRA Ex. 320	BNY Mellon Account -8281 Statement May 2015 HTA_STAY0031935
DRA Ex. 321	BNY Mellon Account -8282 Statement Sept. 2015 HTA_STAY0032338

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 322	BNY Mellon Account -8281 Statement Sept. 2015 HTA STAY0032340
DRA Ex. 323	BNY Mellon Account -8282 Statement Nov. 2015 HTA STAY0032485
DRA Ex. 324	BNY Mellon Account -8281 Statement Nov. 2015 HTA STAY0032487
DRA Ex. 325	Oriental Bank Statement for HTA dated Jan. 31, 2019 HTA STAY0046981
DRA Ex. 326	Oriental Bank Statement for HTA dated Jan. 31, 2020 HTA STAY0046984
DRA Ex. 327	Oriental Bank Statement for HTA dated Feb. 28, 2019 HTA STAY0046996
DRA Ex. 328	Oriental Bank Statement for HTA dated Apr. 30, 2019 HTA STAY0047026
DRA Ex. 329	Oriental Bank Statement for HTA dated May 31, 2019 HTA STAY0047039
DRA Ex. 330	Oriental Bank Statement for HTA dated Jul. 31, 2019 HTA STAY0047066
DRA Ex. 331	Oriental Bank Statement for HTA dated Aug. 31, 2019 HTA STAY0047076
DRA Ex. 332	Oriental Bank Statement for HTA dated Oct. 31, 2019 HTA STAY0047102
DRA Ex. 333	Oriental Bank Statement for HTA dated Nov. 30, 2019 HTA STAY0047115
DRA Ex. 334	Oriental Bank Statement for HTA dated Apr. 30, 2030 HTA STAY0049927
DRA Ex. 335	Oriental Bank Statement for HTA dated Feb. 29, 2020 HTA STAY0049936
DRA Ex. 336	Oriental Bank Statement for HTA dated Jul. 31, 2020 HTA STAY0049948
DRA Ex. 337	Oriental Bank Statement for HTA dated Mar. 31, 2020 HTA STAY0049956
DRA Ex. 338	Oriental Bank Statement for HTA dated May. 31, 2020 HTA STAY0049959
DRA Ex. 339	Oriental Bank Statement for HTA dated Oct. 31, 2020 HTA STAY0049966
DRA Ex. 340	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Jul. 2014 HTA STAY0050791
DRA Ex. 341	"Fondos Act Referentes Leyes 30-31" Account -4276 Statement Aug. 2014 HTA STAY0050793

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 342	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Sept. 2014 HTA STAY0050795
DRA Ex. 343	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Oct. 2014 HTA STAY0050797
DRA Ex. 344	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Nov. 2014 HTA STAY0050799
DRA Ex. 345	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Dec. 2014 HTA STAY0050801
DRA Ex. 346	Commonwealth Central Accounting Package re HTA for FY2015 HTA STAY0050803
DRA Ex. 347	PRIFAS Control Sheet dated Jun. 22, 2015 HTA STAY0050882
DRA Ex. 348	HTA Official Receipt 167277 dated Jul. 21, 2017 HTA STAY0051048
DRA Ex. 349	HTA Official Receipt 171850 dated Jun. 26, 2018 HTA STAY0051703
DRA Ex. 350	HTA Official Receipt 19032A dated Jun. 24, 2019 HTA STAY0052026
DRA Ex. 351	HTA Vouchers September 2014 – January 2015 HTA STAY0052948
DRA Ex. 352	HTA Vouchers July 2018 – October 2020 HTA STAY0052226
DRA Ex. 353	HTA Vouchers July 2018 – October 2020 HTA STAY0052313
DRA Ex. 354	Treasury Electronic Transfer Voucher 00206448 HTA STAY0052392

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 27th day of October, 2021

[Remainder of Page Intentionally Left Blank]

MCCONNELL VALDÉS LLC

270 Muñoz Rivera Avenue, Suite 7
Hato Rey, Puerto Rico 00918
P.O. Box 364225
San Juan, PR 00936-4225
Tel: 787-250-5632
Fax: 787-759-9225

By: /s/ Arturo J. García-Solá
Arturo J. García-Solá
(USDC No. 201903)
E-mail: ajg@mcvpr.com

/s/ Alejandro J. Cepeda-Díaz
Alejandro J. Cepeda-Díaz
(USDC No. 222110)
E-mail: ajc@mcvpr.com

/s/ Nayuan Zouairabani
Nayuan Zouairabani
(USDC No. 226411)
E-mail: nzt@mcvpr.com

/s/Carmen M. Alfonso-Rodríguez
Carmen M. Alfonso-Rodríguez
(USDC No. 225905)
Email: car@mcvpr.com

/s/Leany P. Prieto Rodriguez
Leany P. Prieto Rodriguez
(USDC No. 303407)
Email: lpp@mcvpr.com

/s/Gabriela A. Pérez-Vélez
Gabriela A. Pérez-Vélez
(USDC No. 308210)
Email: gpv@mcvpr.com

***Attorneys for AmeriNational Community
Services, LLC, as Servicer for the GDB Debt
Recovery Authority***

C. CONDE & ASSOC. LAW OFFICES

By: /s/ Carmen D. Conde Torres
Carmen D. Conde Torres
(USDC No. 207312)

/s/ Luisa S. Valle Castro
Luisa S. Valle Castro
(USDC No. 215611)

254 San José Street
Suite 5
San Juan, PR 00901-1523
Tel: 787-729-2900
Fax: 787-729-2203
E-mail: condecarmen@condelaw.com

-and-

SCHULTE ROTH & ZABEL LLP

By: /s/ Douglas S. Mintz
Douglas S. Mintz (admitted *pro hac vice*)
Noah N. Gillespie (admitted *pro hac vice*)
901 Fifteenth Street, NW, Suite 800
Washington, DC 20005
Tel: 202-729-7470
Fax: 202-730-4520
E-mail: douglas.mintz@srz.com
noah.gillespie@srz.com

-and-

Douglas Koff (admitted *pro hac vice*)
Taleah Jennings (admitted *pro hac vice*)
Abbey Walsh (admitted *pro hac vice*)
Peter J. Amend (admitted *pro hac vice*)
919 Third Avenue
New York, NY 10022
Tel: 212-756-2000
Fax: 212-593-5955

E-mail: douglas.koff@srz.com
taleah.jennings@srz.com
abbey.walsh@srz.com
peter.amend@srz.com

***Attorneys for Cantor-Katz Collateral Monitor
LLC, as Collateral Monitor for the GDB Debt
Recovery Authority***